

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

24/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,507.81	(0.3)	10.7	22.0	20.7	3.4	2.9	1.80%
MSCI Emerging Markets Index	1,086.93	(0.8)	6.2	15.6	15.1	1.7	1.7	2.67%
MSCI FM FRONTIER MARKETS	526.18	(0.3)	3.8	11.4	12.8	1.6	1.7	4.36%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	498.14	0.0	(6.2)	9.9	14.3	1.5	1.7	4.80%
Muscat Stock Exchange MSX 30 Index	4,622.23	(0.8)	2.4	12.8	12.0	1.0	0.8	#VALUE!
Tadawul All Share Index	11,731.50	0.0	(2.0)	20.3	22.2	2.4	2.3	#VALUE!
Dubai Financial Market General Index	3,997.30	(0.4)	(1.5)	7.9	12.0	1.2	1.1	5.94%
FTSE ADX GENERAL INDEX	9,013.68	0.0	(5.9)	18.1	21.1	2.6	2.2	2.18%
Qatar Exchange Index	9,772.20	0.6	(9.8)	10.9	14.6	1.3	1.5	4.88%
Bahrain Bourse All Share Index	2,037.88	(0.1)	3.4	8.6	11.4	0.8	0.9	8.25%
Boursa Kuwait All Share Price Return Ir	6,994.10	(0.2)	2.6	18.0	20.2	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	567.72	(0.8)	7.3	17.3	16.9	1.8	1.7	2.59%
MSCI AC Asia Ex. Japan Index	698.44	(1.0)	8.9	17.0	16.7	1.7	1.7	0.00%
Nikkei 225	38,804.65	0.5	16.0	26.9	25.4	2.1	1.9	1.68%
S&P/ASX 200	7,733.69	(0.8)	1.9	19.6	19.1	2.3	2.2	3.78%
Hang Seng Index	18,027.71	(0.0)	5.8	10.1	11.1	1.1	1.1	4.36%
NSE Nifty 50 Index	23,537.85	0.2	8.3	23.5	24.7	3.8	3.4	1.22%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.96	(0.7)	7.7	15.6	16.5	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	130.95	(0.5)	11.6	7.6	7.0	1.2	1.0	4.15%
FTSE 100 Index	8,272.10	0.4	7.0	14.7	14.4	1.9	1.7	3.93%
Deutsche Boerse AG German Stock Inc	18,267.64	0.6	9.0	16.0	15.7	1.6	1.6	3.04%
CAC 40	7,676.82	0.6	1.8	13.3	16.6	1.9	1.8	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,381.67	(0.2)	13.4	25.4	23.0	4.7	4.0	1.38%
S&P 500 INDEX	5,464.62	(0.2)	14.6	25.6	22.8	4.9	4.1	1.33%
Dow Jones Industrial Average	39,150.33	0.0	3.9	22.4	20.3	5.0	4.6	1.86%
NASDAQ Composite Index	17,689.36	(0.2)	17.8	43.3	37.2	6.9	5.7	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	579.06	-0.7	8.1	-30%	154%
Gold Spot \$/Oz	2,325.69	0.2	12.7	-4%	121%
BRENT CRUDE FUTR Aug24	85.42	0.2	12.1	-6%	89%
Generic 1st'OQA' Future	84.51	-0.1	10.7	-33%	358%
LME COPPER 3MO (\$)	9,682.50	-1.8	13.1	-11%	124%
SILVER SPOT \$/OZ	29.59	0.1	24.4	-8%	147%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,622.23							
Change	-35.03	-0.75%						
Previous Close	4,657.26		Financial Sector	7,637.49	7,695.89	-0.76%	-4.71%	3.31%
Open	4,657.26		Industry Sector	5,991.91	5,989.33	0.04%	1.30%	9.44%
Day's High	4,660.55		Services Sector	1,762.22	1,772.42	-0.58%	-2.20%	12.56%
Day's Low	4,622.23		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.40%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,731.50		Tadawul Banks	11,731.26	11,642.85	0.76%	3.38%	6.60%
Change	1.53	0.01%	Tadawul Energy	5,278.03	5,313.09	-0.66%	0.75%	-3.55%
Previous Close	11,729.97		Tadawul Utilities	12,841.98	12,796.10	0.36%	8.36%	-6.75%
Open	11,724.41		Tadawul Telecom	7,478.69	7,464.09	0.20%	2.79%	5.13%
Day's High	11,821.35		Tadawul Insurance	10,430.44	10,470.20	-0.38%	-0.40%	3.00%
Day's Low	11,639.29		Tadawul Retailing	7,430.06	7,480.61	-0.68%	-1.39%	-0.13%
YTD Change	-1.97%		Tadawul Food & Beverages	5,878.67	5,907.71	-0.49%	0.54%	3.20%
Volume Mn	158,033.05		Tadawul Media	27,313.39	27,404.46	-0.33%	2.71%	2.88%
Value Traded Mn	#VALUE!		Tadawul Materials	5,757.75	5,784.77	-0.47%	0.42%	-1.13%
Traded / Listed Stocks	#VALUE!	228	Tadawul Capital Goods	12,131.13	12,030.30	0.84%	0.35%	3.30%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	FAWAZ ABDULAZIZ ALHOKAIR & C	8.42	-4.86%	SAUDI ARABIAN OIL C	27.95	10972.18
ETIHAD ATHEEB TELECOMMUNICAT	91.5	7.65%	JAHEZ INTERNATIONAL CO	29.30	-4.09%	ELECTRICAL INDUSTR	6.04	8219.61
SALAMA COOPERATIVE INSURANCE	27.7	4.92%	MOUWASAT MEDICAL SERVICES CO	120.20	-3.69%	THE SAUDI NATIONAL	36.40	7176.94
ELECTRICAL INDUSTRIES CO	6.04	4.50%	ALWASAIL INDUSTRIAL CO	2.69	-3.24%	TOURISM ENTERPRIS	0.80	7005.43
RED SEA INTERNATIONAL CO	29	3.76%	THEEB RENT A CAR CO	65.70	-3.10%	ANAAM INTERNATIO	1.23	6391.15

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,997.30							
Change	-14.89	-0.37%						
Previous Close	4,012.19		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,013.84		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,015.74		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	3,986.59		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	-0.02		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	83,348.02		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	330.26		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.718	14.88%	DUBAI REFRESHMENTS COMPANY	18	-5.01%	DRAKE & SCULL INTEI	0.40	238,583.53
DRAKE & SCULL INTERNATIONAL	0.397	6.43%	ARAMEX PJSC	2.51	-3.09%	UNION PROPERTIES F	0.37	22,580.53
ISLAMIC ARAB INSURANCE COM	0.365	2.24%	TABREED	3.05	-2.87%	AJMAN BANK PJSC	1.68	10,688.11
UNION PROPERTIES PJSC	0.366	1.39%	AJMAN BANK PJSC	1.68	-2.33%	GULF NAVIGATION H	6.65	5,985.40
DUBAI ISLAMIC INSURANCE CO	0.32	1.27%	AMLAK FINANCE	0.694	-2.12%	EMAAR PROPERTIES I	7.90	5,254.04

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,013.68							
Change	0.61	0.01%						
Previous Close	9,013.07		Financial	16,194.04	16,219.63	-0.16%	-0.16%	1.47%
Open	9,013.07		Telecommunication	3,970.19	3,938.73	0.80%	0.80%	-0.80%
Day's High	9,043.19		Consumer Services	11,962.41	12,040.50	-0.65%	-0.65%	0.95%
Day's Low	8,999.98		Basic Material	4,508.06	4,497.65	0.23%	0.23%	0.23%
YTD Change	-5.89%		Industrials	2,510.35	2,501.05	0.37%	0.37%	5.37%
			Utilities	11,561.46	10,846.32	6.59%	6.59%	11.92%
Volume Mn	251,406.18		Energy	1,910.87	1,913.35	-0.13%	-0.13%	1.10%
Value Traded Mn	1,204.17		Health Care	2,972.29	3,037.88	-2.16%	-2.16%	8.77%
Traded / Listed Stocks	72	84	Real Estate	8,774.56	8,940.27	-1.85%	-1.85%	4.95%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL ENERGY CO	2.91	6.59%	ARAM GROUP	2.7	-10.00%	MULTIPLY GROUP	2.01	28370.01
MULTIPLY GROUP	2.01	3.61%	GULF MEDICAL PROJECTS	1.8	-9.55%	ESHRAQ INVESTMEN	0.30	19084.17
ABU DHABI SHIP BUILDING CO	3.87	2.65%	FUJAIRAH CEMENT INDUSTRIES	0.272	-9.33%	MANAZEL REAL ESTA	0.35	13517.22
ABU DHABI NATIONAL HOTELS	0.586	2.45%	RAS AL KHAIMAH WHITE CEMENT	1.09	-4.39%	ABU DHABI NATIONA	0.59	9127.17
ABU DHABI ISLAMIC BANK	11.7	2.27%	EMIRATES DRIVING COMPANY	2.72	-3.20%	ALDAR PROPERTIES P	5.87	7313.23

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,772.20							
Change	55.26	0.57%						
Previous Close	9716.94		Total Return	21,979.65	21,855.36	0.57%	0.72%	4.86%
Open	9716.94		Rayan Islamic	4,589.66	4,580.46	0.20%	0.38%	3.22%
Day's High	9772.2		All Share	3,422.24	3,404.91	0.51%	0.63%	4.52%
Day's Low	9716.33		Banks & Finance	4,031.84	3,999.73	0.80%	1.08%	4.48%
YTD Change	-0.09772559		Industrials	4,064.37	4,053.37	0.27%	0.19%	4.06%
Volume Mn	121.61		Transportation	5,435.23	5,427.16	0.15%	-0.33%	9.56%
Value Traded Mn	394.7336		Real Estate	1,545.44	1,548.13	-0.17%	0.19%	-1.95%
Traded / Listed Stocks	20	51	Insurance	2,285.05	2,273.24	0.52%	0.21%	-0.01%
			Telecommunications	1,603.62	1,582.31	1.35%	1.58%	6.28%
			Consumer Goods	7,312.53	7,349.38	-0.50%	-0.02%	4.83%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	0.99	8.32%	QATAR NAVIGATION	11.52	-4.00%	MESAIEED PETROCHE	1.67	12935.65
QATAR GAS TRANSPORT(NAKILAT)	4.47	3.57%	EZDAN HOLDING GROUP	0.76	-2.18%	EZDAN HOLDING GRC	0.76	11523.17
AL AHLI BANK	3.78	1.75%	WIDAM FOOD CO	2.73	-1.94%	BALADNA	1.30	9337.53
QATAR INTERNATIONAL ISLAMIC	10.14	1.71%	ESTITHMAR HOLDING QPSC	1.92	-1.59%	MASRAF AL RAYAN	2.32	8464.26
QATAR ELECTRICITY & WATER CO	15.25	1.67%	AL KHALEEJ TAKAFUL GROUP	2.41	-1.31%	QATAR GERMAN CO I	1.89	8189.13

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,037.88							
Change	-2.07	-0.10%						
Previous Close	2,039.95		MSCI Bahrain	161.20	161.44	-0.15%	-0.15%	1.08%
Open	2,039.95		MSCI Bahrain Domestic Islamic	62.26	62.48	-0.35%	-0.35%	1.88%
Day's High	2039.950		MSCI Bahrain Net TR USD	435.52	435.52	0.00%	0.00%	1.25%
Day's Low	2037.280							
YTD Change	3.37%							
Volume Mn	388.63							
Value Traded Mn	0.178							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.12	0.83%	INOVEST CO BSC	0.33	-3.48%	AL SALAM BANK BSC	0.24	336.33
-	-	-	SOLIDARITY BAHRAIN BSC	0.32	-0.63%	ZAIN BAHRAIN BSCC	0.12	174.50
-	-	-	ALUMINIUM BAHRAIN BSC	1.20	-0.42%	BBK BSC	0.51	50.00
-	-	-	-	-	-	INOVEST CO BSC	0.33	40.00
-	-	-	-	-	-	BAHRAIN NATIONAL I	0.46	32.22

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,994.10							
Change	-14.80	-0.21%	Industrials	774.71	776.48	-0.23%	4.47%	-14.67%
Previous Close	7,008.90		Banks	1,725.18	1,723.68	0.09%	-0.94%	4.72%
Open	7,008.74		Consumer Service	893.57	910.03	-1.81%	1.91%	35.68%
			Technology	1,658.70	1,702.35	-2.56%	-2.56%	186.79%
Day's High	7,022.18		Real Estate	1,324.22	1,335.27	-0.83%	-0.17%	9.18%
Day's Low	6,980.84		Financial Services	1,306.13	1,315.71	-0.73%	-3.98%	7.75%
YTD Change	2.59%		Telecom	985.99	996.74	-1.08%	-1.10%	-10.78%
			Health Care	441.63	441.63	0.00%	-0.96%	-8.40%
Volume Mn	0.14		Insurance	2,560.23	2,560.60	-0.01%	1.98%	11.66%
Value Traded Mn	34.98		Basic Materials	817.79	821.09	-0.40%	-2.67%	9.63%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AMAR FINANCE & LEASING CO	59.90	9.91%	DAR AL THURAYA REAL ESTATE C	99.80	-20.16%	ARZAN FINANCIAL GF	186.00	11714.42
MUBARRAD HOLDING CO KSC	95.90	7.51%	COMMERCIAL REAL ESTATE CO	125.00	-6.72%	GULF BANK	281.00	9661.39
GULF INVESTMENT HOUSE KSC	399.00	5.00%	PALMS AGRO PRODUCTION CO	175.00	-6.42%	KUWAIT PROJECTS HI	113.00	8626.26
HAYAT COMMUNICATIONS	82.30	4.97%	COMBINED GROUP CONTRACTING	660.00	-5.71%	KUWAIT REAL ESTATI	222.00	7443.71
KUWAIT & MIDDLE EAST FIN INV	112.00	4.67%	AL ARABI GROUP HOLDING CO	350.00	-5.15%	KUWAIT FINANCE HO	714.00	6991.72

Source: FSC